

A Periodically Fluctuating Beverton–Holt Equation

J.M. CUSHING^{a,*} and SHANDELLE M. HENSON^b

^a*Department of Mathematics, Arizona State University, Tempe, AZ 85721, USA;*
^b*Department of Mathematics, Arizona State University, Sunnyvale, CA 94085, USA*

(Received 23 July 2002; in final form 8 February 2002)

For $\lambda > 1$ and $K > 0$ the difference equation

$$x_{n+1} = \frac{K}{K + (\lambda - 1)x_n}, \quad n = 0, 1, 2, \dots$$

has a unique positive equilibrium K and all solutions with $x_0 > 0$ approach K as $n \rightarrow \infty$. This equation (known as the Beverton–Holt equation) arises in applications to population dynamics, and in that context K is the “carrying capacity” and λ is the “inherent growth rate”. A modification of this equation that arises in the study of populations living in a periodically (seasonally) fluctuating environment replaces the constant carrying capacity K by a periodic sequence K_n of positive carrying capacities.

*Corresponding author. E-mail: cushing@math.arizona.edu
 ISSN 1023-6198 print/ISSN 1563-5120 online © 2002 Taylor & Francis Ltd
 DOI: 10.1080/1023619021000053980

Thus, we have a periodically forced Beverton–Holt equation

$$x_{+1} = \frac{K}{K + (-1)^x} x \quad (1)$$

in which the sequence K_0, K_1, \dots of positive numbers is periodic with a base period μ , i.e. $K_{+\mu} = K > 0$ for all ≥ 0 and a (minimal) integer $\mu \geq 1$. Keep the inherent growth rate > 1 constant and consider the following assertions.

- (a) Equation (1) has a positive μ -periodic solution > 0 , and it is globally attracting for $x_0 > 0$.
- (b) If $\mu > 2$, the strict inequality $a(\cdot) < a(K)$ holds. Here a denotes the average of a periodic cycle, e.g.

$$a(\cdot) = \frac{1}{\mu} \sum_{=0}^{\mu-1} \dots$$

These assertions are of ecological interest because they imply a fluctuating habitat is deleterious to a population in the sense that the average population size, in the long run, is less in a periodically oscillating habitat than it is in a constant habitat with the same average.

As pointed out above, (a) holds when $\mu = 1$ (i.e. $K = K$ is a constant). However, when $\mu = 1$ assertion (b) is false, since in that case $\cdot = K$ and hence $a(\cdot) = a(K)$. On the other hand, it is known that both (a) and (b) are true for $\mu = 2$ [1]. We conjecture (a) and (b) are in fact true for all periods $\mu \geq 2$. However, it remains an open problem to prove (or disprove) these assertions for $\mu \geq 3$.

References

- [1] Cushing, J.M. and Shandelle M., Henson, Global dynamics of some periodically forced, monotone difference equations, *Journal of Difference Equations and Applications* 7 (2001), 859–872.

